



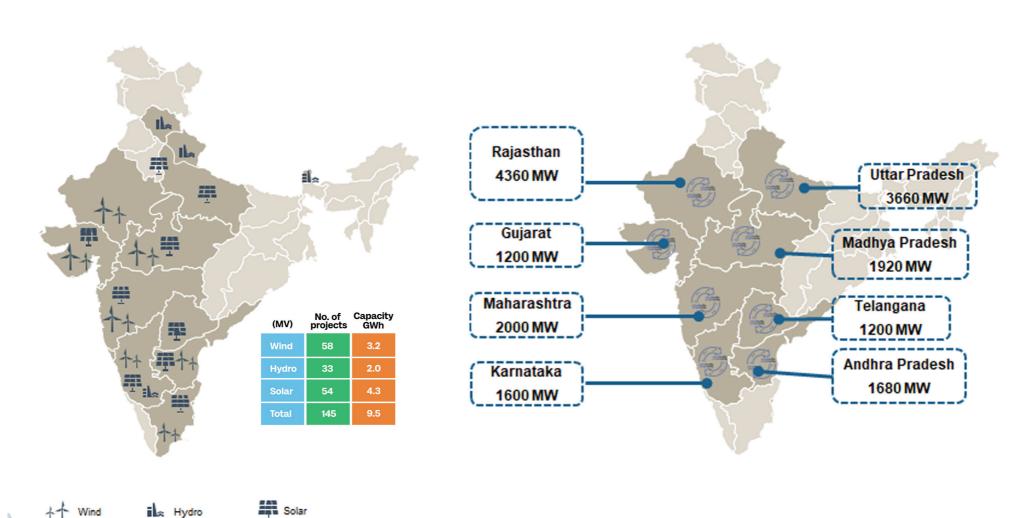


# **Greenko Group: Asset base geographical diversification**

Diversified portfolio of Assets: Total 145 operational projects across 15 states

**Renewable Energy Operating Assets** 

**RE Storage Assets Portfolio** 



# Renewable Energy Operating Assets Strengths

- Advanced Predictive Analytics resulting in highest asset availability integrated with Al & Drone based technologies
- Multi-model Forecasting of Wind & Solar resources to map the Energy Discharge
- Over 98% of machine availability
   at the respective generating seasons

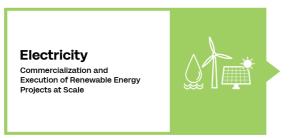
# **Energy Storage Assets Strengths**

- Enables the Firming and Dispatchability of
   ~100 GW of renewable energy capacity
- Enables the democratization of Energy
   Transfer between RE producers and RE consumers
- Total digital Cloud platform to serve energy as service
- 24/7 Carbon Free Energy
- Peak Renewable Energy
- Ancillary services such as Frequency Regulation, Voltage Regulation, Black Start and Inertial Response

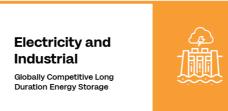
# **Greenko Evolution and Decarbonisation Strategy:**

2012 2015 2019 2021

### "Large scale Clean-Tech IPP"



### "Cloud Storage Services Specialist"



### "Decarbonisation Solution Provider"

Industrial and Global Energy Markets

Engineered Green Molecules







# **Globally Largest Storage & Green Molecule Platform:**

### **Diversified Energy Generation**

Largest RE & Storage Company



# **25 GW Capacity**

Wind: 3.2 GW Solar: 4.3 GW Hydro: 2.0 GW PSP: 20 GW

~Platform to reduce upto 60 million tonnes of CO2 annually avoided annually

# Digital Energy Platform & Strategic Manufacturing

Largest Digital Platform

# 5 GW Manufacturing ~ 100TWh Managed Energy

Supply de-risking of solar modules 3 GW per annum

Electrolyser Manufacturing capacity of 2

~100 TWh Digital Energy Management Services



# ~100 GWh Storage Potential

~60 million tonnes of CO2 avoided annually

~25 TWh under management by 2025

Key products include peak power, flexible energy and storage services

Globally Largest Energy Storage Cloud

**Cloud Storage Solutions** 

# 10 GW Molecule Platform

~8 million tonnes of CO2 avoided annuallv

ZeroC business to have 10 GW installations by 2030

Electrolyzer installations of ~3.5 GW by 2026-27

Largest Green Molecule Delivery by 2025

**Green Molecules** 

# **Greenko Disruptive Solutions Enabling Shift from Conventional Energy:**

Replacing Conventional Energy Solutions across Utilities & Industries

From Carbon-Based Solutions.....

Greenko is driving new age transformative solutions across industries

..... To Next-Gen Decarbonisation Solutions



Flexibility to manage dynamic loads

Gas Generation

**Transforming Utilities** 

Flexible Energy
Peak Power
Storage Services





Reliable Industrial
Power through
Captive Solutions
Gas & Coal Power

Transforming Industrial Electricity Consumption

Round-The-Clock Carbon Free Energy(CFE)





Steam Methane Reforming for H<sub>2</sub> production Imported LNG

Transitioning to

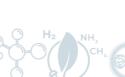
ZeroC Molecules for
Industrial Feedstock

Green Hydrogen
Green Ammonia
Synthetic Natural
Gas







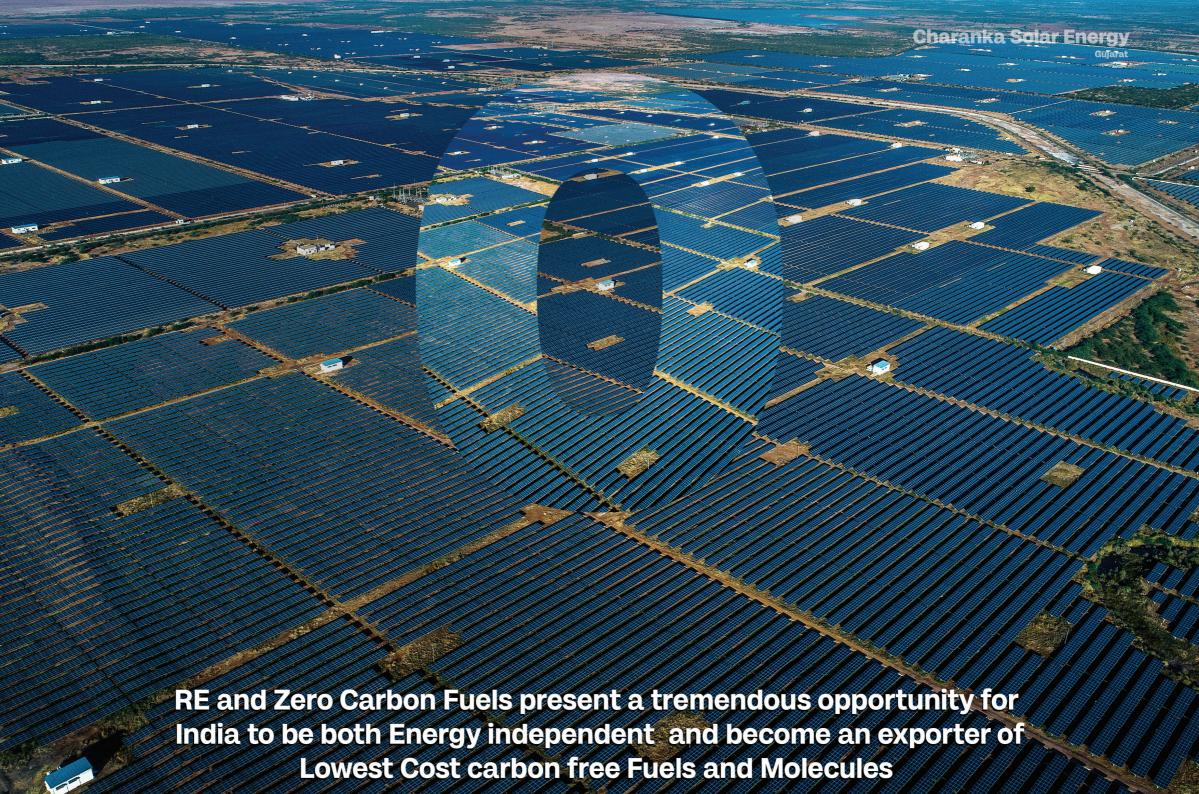




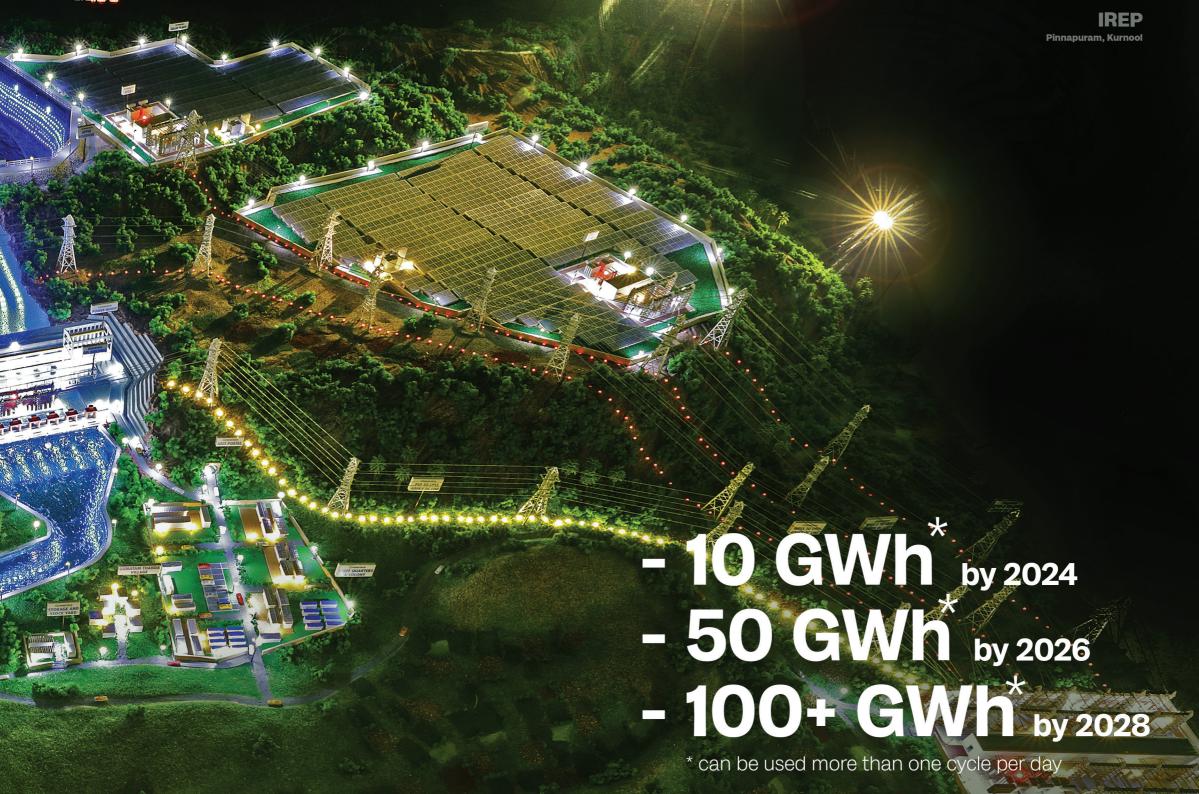






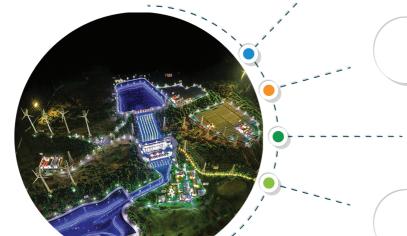






# Case Study 1 - AP 01 IREP

The IRESP is a fulcrum of both Carbon Free Energy and Zero Carbon Molecules which are critical in Deep Decarbonisation.



IRESP makes RE as Firm, Flexible, and Dispatchable and hence truly Carbon Free Energy

> Long duration energy storage is critical for synergistic and congruent development of RE capacity to enable transition towards Decarbonisation free of economic friction

AatmaNirbhar Bharat 100% Made in India

Project Overview	
Capacity	1680 MW
Storage Capacity	6 Hours / cycle / day
	1680 X 6 = 10,080 MwH / cycle / day
Connectivity	400+ kV CTU National Grid
Location	Andhra Pradesh, India
Туре	Integrated Renewable Energy Storage Project - Off Stream Closed Loop Pumped Storage
Asset life	75+ Years
RE Integration Capacities	Solar : 4000 MW
	Wind : 1000 MW
AP01 Services / Products:	Carbon Free Energy
	Round The Clock Renewables
	CFE for Green Molecules
	Ancillary Grid Services
	Renewable Firming and Energy Shifting



### **GREENKO'S INTELLIGENT ENERGY CLOUD PLATFORM**

(Digital Energy Management, Artificial Intelligence/Machine Learning based Energy Forecasting & Scheduling, Portfolio Dispatch, VPP, IoT Platform)

### **Products & Services from IRESP**

### **SECI MW Peak Power**

Peak power supply to Rajasthan, DVC & Bihar

### **Arcelor Mittal**

Green steel production in Arcelor Mittal's Gujarat steel plant

### **RE IPPs**

Third party services for their storage and energy firming needs.

### Greenko ZeroC

(Green H2/ Ammonia)

Production of Green Hydrogen, Green Ammonia and Green Methanol to export across the World

### **Ancillary Service**

- Frequency regulation
- Voltage Regulation
- Black start service
- Inertial response

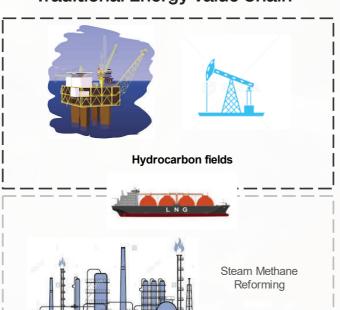


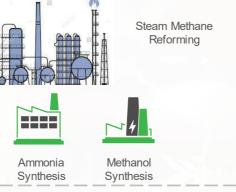




# **Energy Transition: New Global Energy Architecture**

# **Traditional Energy Value Chain**





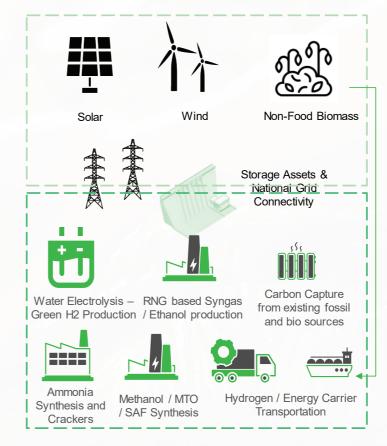








## **New Energy Value Chain**

















UPSTREAM

MIDSTREAM















# **Greenko: Key Operational Numbers:**

**Energy Assets** 30 GW / 24 TWh **Cloud Storage Solutions** 100+ GWh

**Carbon Free Molecules** 10 GW

**Digital Services and Manufacturing** 



Hydro 2.0 GW / 10 TWh

Wind

3.2 GW /

7.3 TWh



**RTC Power** 60 GWh / 51 TWh



Green H<sub>2</sub> 7.3 GW / 1.0 MTpa



Green NH<sub>3</sub> 1.9 GW / 1.6 MTpa



**HCNG** 0.6 GW / 1.6 MTpa



Other Molecules 0.3 GW / 0.08 MTpa



Digital Services 100+GWh



Electrolyzer Facility **2 GW** 



Solar Modules **3 GW** 







Market Operations and **Grid Services 22 TWh** 

**Energy Storage** 

& Peak Power

**72 GWh** 

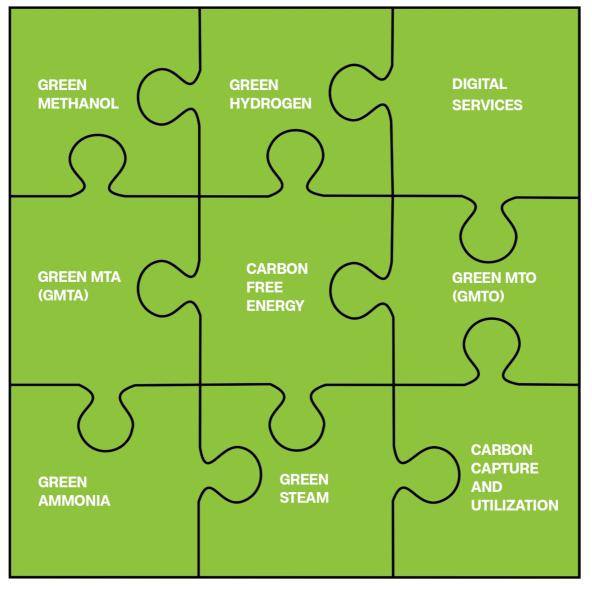
/ 19 TWh







# **Enabling Complete & Integrated Decarbonisation Solutions:**







# **Greenko commits to Climate Pledge:**

Greenko has joined 114 businesses across the globe and accepted the challenge of Climate Pledge. This requires Greenko to Decarbonise, Report and Offset.

# **Circular Economy Initiative: E- Waste Recycling Technologies:**

Greenko and C- MET entered into a joint venture to establish centre of excellence (CoE) on E-Waste recycling. The CoE is engaged in scaling up the recycling of End of Life Sillicon Solar cells, Permanent Magnets, End of Life Li-ion batteries and PCBs.



# **Greenko School of Sustainability:**

Greenko has partnered with the Indian Institute of Technology Hyderabad to establish the Greenko School of Sustainability. The school is established with the aim of conducting R&D in processes, products, and systems to achieve sustainable development goals.

The school offers a variety of programs in sustainable science and technology. The School will also act as a resource center for curriculum development and teacher's training to introduction of Sustainable Science and Technology.

The school will be structured as an interdisciplinary centre.



# greenk



www.greenkogroup.com